**INTEREST RATES MARKET NOTICE**

**Date: 7 December 2015**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1274”)***

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The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 8 December 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** SY1274

**Nominal Issued** R 507 000 000.00

**Issue Price** R 498,437,386.73

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 7 March 2016

**Books Close** 2 March 2016

**Interest Payment Date(s)** 7 March 2016

**Last Day to Register** By 17:00 on1 March 2016

**Issue Date** 8 December 2015

**Date Convention** Modified Following

**Interest Commencement Date** 8 December 2015

**First Interest Payment Date** 7 March 2016

**ISIN No.** ZAG000132184

**Additional Information** Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1274%20Pricing%20Supplement%2020151208.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1274%20Pricing%20Supplement%2020151208.pdf)*.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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